

1 PERSONAL DETAILS

Full Name _____ Occupation _____

Address _____

RSI Number _____ Date of Birth _____

2 EXECUTORS AND TRUSTEES (The person or persons whom you wish to administer your estate. We recommend that you provide details of two people.)

Name of First Person _____ Name of Second Person _____

Address _____ Address _____

3 FAMILY DETAILS

Spouse's name _____

Children's names _____ Ages _____

Other dependents e.g. live-in partner, aged parent, child or other dependent relative _____ Guardians of infant children _____

4 DETAILS OF ASSETS (please indicate the estimate asset value in the space provided)

Private Residence	_____	Business	_____
Contents / Valuables	_____	Farm	_____
Investment Property / Holiday Home	_____	Pensions	_____
Bank (savings & investments)	_____	Stocks / Shares	_____
Life Assurance Policies	_____	Other	_____

5 SPECIFIC BEQUESTS

Beneficiary	Property / Item / Amount
_____	_____
_____	_____
_____	_____
_____	_____

6 RESIDUE (remainder of assets not already dealt with)

Beneficiary _____

Assets held in joint ownership
or in partnership _____

Location of title deeds, share certificates etc. _____

Specific instructions regarding burial
